

# Pay if Unused

This option is rare. Leave this option blank unless your business has a multilevel payout system and wants to pay extra commissions to referral partners who are not associated with a referral partner parent.

## How Pay If Unused referral commissions are calculated

In this example, the referral partner program has two levels. The referral partner who makes a sale is eligible for a commission and the partner who recruited that referral partner (the referral partner parent) is also eligible for a commission. This program has the Pay If Unused option turned on and has a value entered into the Pay If Unused commissions.

Level 1 Commission = 20%. This commission is paid to the partner who makes the sale (child partner).

Level 2 Commission = 10%. This commission is paid to the partner who recruited the child partner.

Pay if Unused = 25%. This commission overrides the Level 1 commission when there is only a level 1 referral partner.

### Scenario 1

Referral partner Bob makes a \$1,000 sale and no other partner was involved in recruiting him. Since there is no Level 2 partner (parent), Bob will receive the Pay If Unused commission - a 25% payout, even though the Level 1 Commission is only 20%. Bob will receive \$250. If the Pay If Unused field was not used, he would receive \$200 or 20% of the sale as commission.

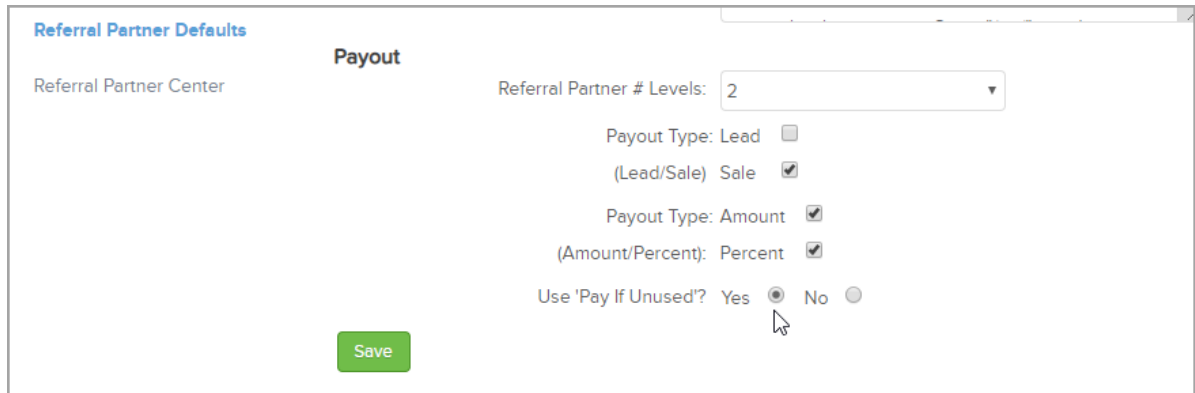
### Scenario 2

Referral partner Jim makes a \$1,000 sale. Jim was recruited to your program by referral partner Bob; i.e., Jim's referral parent. The Pay If Unused feature does not apply in this scenario. The payout for scenario 2:

- Level 1 commission of 20% or \$200 is paid to Jim who made the sale.
- Level 2 commission of 10% or \$100 is paid to Bob who is Jim's referral parent.

# Turn the Pay If Unused option on or off

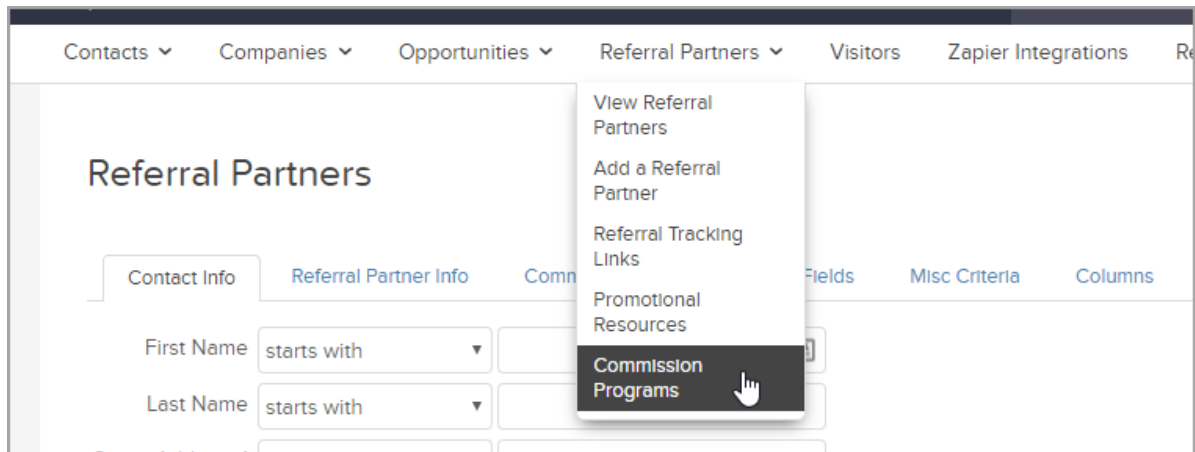
1. Navigate to **CRM** and click **Settings**.
2. Under the **Referral Partner Settings** heading at the left, click **Referral Partner Defaults**.
3. Under **Payout**, select the Yes or No radio button to turn the Pay If Unused option on or off.
4. Click **Save**.



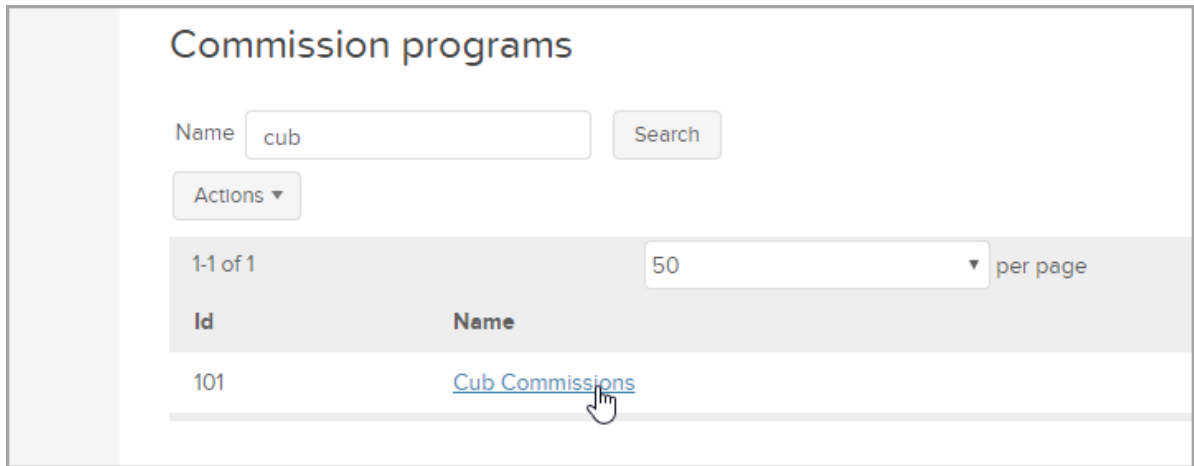
The screenshot shows the 'Referral Partner Defaults' settings page, specifically the 'Payout' section. The 'Referral Partner # Levels' is set to 2. The 'Payout Type' options are: Lead (unchecked), (Lead/Sale) Sale (checked), Payout Type: Amount (checked), and (Amount/Percent): Percent (checked). The 'Use 'Pay If Unused?'' option is currently set to 'No' (radio button selected), with 'Yes' also available. A green 'Save' button is located at the bottom left of the form.

# Enter the commission for the Pay If Unused option

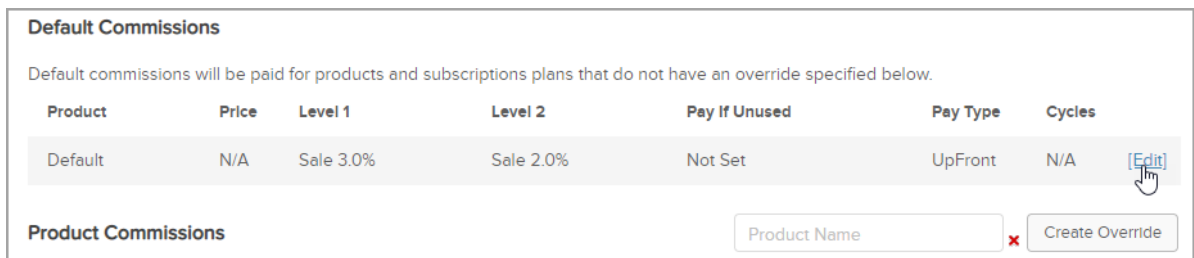
1. Navigate to **CRM** and click **Referral Partners**.
2. Open the **Referral Partners** menu and click **Commission Programs**.



3. Either search for the commission program that you want to edit, or select it from the list.



4. Under Default Commissions, click **Edit**.



5. Enter either a set monetary amount or a percentage of sale commission rate.

6. Save.

