Campaign Sequence - Set Field Value %

This article applies to:

You can automatically set the value of a standard or custom field on the contact record in a Campaign Builder sequence.

Use the Set Field Value process

1. Click inside a campaign sequence and drag and drop the Set Field Value object onto the campaign canvas.



2. Double-click the Set Field Value icon



3. Select a field to edit

· · · · · · · · · · · · · · · · · · ·	atically add information to a Contact's field, override ie, or clear the existing field value.
Field Value Please select one	\checkmark
Please select one Company	
Job Title Person T Person Notes	

4. Set the field value.

Branch	Ŧ
Overwrite existing value	
South	¥
	 Overwrite existing value

5. Or clear the field's value entirely

Summary This action allows you to automatica the Contact's previous field value, or	ally add information to a Contact's field, ove r clear the existing field value.	rride
Field Value Referring Email	✓ Referring Email	
Overwrite existing field value		
Clear existing field value		

Use math to adjust field values

You can use the Set Field Value process to update field values in Keap using addition, subtraction, division, or multiplication.

1. After opening the Set Field Value process, select Use math



2. Select the field to update

Select a field*	✓ Math* ✓ Quantity*			
PR	▲ ulate a new field value based on adding, subtracting, dividing or			
decimal	pick with the existing field value. For example, let's say you want s" to contact, you would select "Use math" then select your d "Add (+)" and then input "25" in quantity. Learn more			
Total purchases made				

3. Select the type of math to perform

Select a field* Total purchases ma>	- Math* Math	✓ Quantity*
Pro tip: Use math to calculate multiplying a number you pic	Add (+) 🖑	3, subtracting, dividing or example, let's say you want
to add 25 "Rewards points" to "Rewards points" field and "A	Subtract (-)	hath" then select your http://www.learn.more
	Multiply (*)	
	Divide (/)	

4. Enter a quantity

^{Summary} This action allows you to au override the Contact's prev			
Select an option*			~
Select a field* Total purchases ma>	Add (+)	~ Qua 1	antity*
Pro tip: Use math to calcula	te a new field value bas	sed on adding, subtracti	ng, dividing or

5. Click Save

Exceptions to the Set Field Value process

- The only fields that you <u>cannot</u> update using this process are the following: Name, Phone, Address, Main Email, and SSN
- You cannot update/change the lead source field if it already has a value