Add a commission program to referral partner record %

There are automated methods that you can use to add commissions programs to your referral partner records (see Create a referral partner sign-up form), but if you have only a few to add, follow these steps.

Add a commissions program to your referral partner

- 1. Navigate to CRM and click Referral Partners.
- 2. If the referral partner that you are looking for is visible in the list, then click **Edit**. Otherwise, click **New search** and enter search criteria to locate the referral partner.

f	Referral Partners									
	Actions v	New Search	Edit Criteria/Col	lumns Save Print						
	1-3 of 3	0		50	۳	per page				
		Edit Referral par		er name		Referral partr				
		[Edit]	Molly McButter			mmb1085				
		[Edit]	Eric Gray			EG5665				

3. In the Referral Partner record, scroll down to **Commission Programs**, click the **Add** drop-down arrow and select a program.

Commission Program	s				
Add: Standard Commiss	ion Program 🔻		Add		
Name	Priority	Date Added	Remove		
No results to display.					
Save Delete	Login				

4. Click the Add button. You can return to your list of referral partners to repeat this process if needed.